18 April 2016

Auction results of the Government Bond 229 A

Issuer	Ministry of Finance SR
ISIN code	SK4120011420
Maturity	21 January 2031
Auction date	18 April 2016
Issue date	20 April 2016
Total bids (EUR)	215 000 000
therefrom nonresidents (EUR)	91 000 000
Minimum interest rate (% p.a.)	1.1179
Average interest rate (% p.a.)	1.1561
Maximum interest rate (% p.a.)	1.2154
Minimum Price (%)	105.5000
Average Price (%)	106.3247
Maximum Price (%)	106.8600
Accepted bids (EUR)	190 000 000
therefrom nonresidents (EUR)	73 000 000
Minimum interest rate (% p.a.)	1.1179
Average interest rate (% p.a.)	1.1507
Maximum interest rate (% p.a.)	1.1794
Minimum Price (%)	106.0000
Average Price (%)	106.4005
Maximum Price (%)	106.8600
Cut – off price allotment (%)	100.0000

Source: The Debt and Liquidity Management Agency, Radlinskeho 32, 813 19 Bratislava, Slovak Republic